

WP Select Quality Growth Strategy

Strategy Philosophy

The WP Select Quality Growth Strategy aims to identify U.S. large-cap companies with sustainable high growth potential. Following a transparent and repeatable process, the strategy targets firms exhibiting strong quality and growth characteristics. Companies are selected based on a composite ranking that equally weights quality (trailing 3-year average return on equity and assets) and growth (medium-term earnings estimates and trailing 5-year sales growth). By focusing on high-quality, growth-oriented companies, the strategy seeks to deliver enhanced returns with risk-adjusted performance comparable to major U.S. large-cap indexes, maintaining a portfolio of 25–30 stocks and seeking a tracking error of 2%–4% relative to its benchmark.

Commentary

On June 6, 2025, the strategy sold Palantir Technologies (PLTR), Starbucks (SBUX), Applied Materials (AMAT), and United Parcel Service (UPS), replacing them with Uber Technologies (UBER), MercadoLibre (MELI), DoorDash (DASH), and Regeneron Pharmaceuticals (REGN). These purchases align with the strategy's focus on companies demonstrating robust growth and quality metrics.

Purchased Securities

1. Uber Technologies (UBER)

Uber, a leader in ride-sharing and mobility services, has expanded its platform to include food delivery and freight logistics, driving consistent revenue growth. Its focus on operational efficiency and global market penetration supports strong medium-term earnings potential, aligning with the strategy's growth criteria. Uber's valuation remains attractive, reflecting its scalability and market dominance in high-growth sectors.

2. MercadoLibre (MELI)

MercadoLibre, Latin America's leading e-commerce and fintech platform, continues to capitalize on the region's digital transformation. Its integrated ecosystem, combining online retail, payments, and logistics, has fueled robust sales growth. MELI's strong return on equity and attractive valuation relative to its growth prospects make it a compelling fit for the strategy's quality and growth focus.

3. DoorDash (DASH)

DoorDash, a dominant player in U.S. food delivery, has strengthened its marketplace through strategic partnerships and logistics enhancements. Its ability to sustain high sales growth, coupled with improving profitability metrics, underscores its quality and growth profile. DASH's valuation is appealing, given its leadership in a rapidly expanding market, aligning with the strategy's objectives.

4. Regeneron Pharmaceuticals (REGN)

Regeneron, a biotechnology innovator, excels in developing therapies for serious diseases, with a strong pipeline driving future earnings growth. Its high return on assets and consistent revenue expansion reflect operational excellence. REGN's valuation is attractive relative to its long-term growth potential, making it a strong addition to the strategy's quality growth portfolio.

These acquisitions reflect the WP Select Quality Growth Strategy's commitment to investing in high-quality, high-growth companies with strong fundamentals and attractive valuations, positioning the portfolio to capitalize on sustainable growth opportunities.

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For a list of trade recommendations over the past 12 months, please contact us at chris.shea@wealthplan.group